



## SKY HAWK COMPUTER GROUP HOLDINGS LIMITED

### 天鷹電腦集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1129)

#### POLL RESULTS OF THE RESOLUTION PROPOSED AT THE EXTRAORDINARY GENERAL MEETING HELD ON 26 JANUARY 2006

Reference is made to the announcement (“**Announcement**”) dated 22 December 2005 and the notice of the EGM (“**Notice of EGM**”) dated 10 January 2006, both issued by Sky Hawk Computer Group Holdings Limited (“**Company**”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

At the EGM held on 26 January 2006, the chairman of the EGM demanded a poll for voting on the ordinary resolution approving the Placing Agreement and the transactions contemplated therein as set out in the Notice of EGM. The Hong Kong branch share registrar of the Company, Union Registrars Ltd., was appointed and acted as the scrutineer at the EGM for the purpose of vote-taking. The resolution was approved as an ordinary resolution by the independent shareholders of the Company and the results of the voting by poll are as follows:

Ordinary Resolution	Number of Shares carrying voting rights at the EGM		
	For	Against	Total number of votes
To approve (i) the Placing Agreement; (ii) the allotment and issue of up to 250 million Placing Shares to the places (including but not limited to Mr. Wu Chi Lok, Mr. Yeung Tsz Keung, Jackey (both being executive Directors) and other independent places) pursuant to the terms of the Placing Agreement; and (iii) all the transactions contemplated under the Placing Agreement.	130,642,000 (100 %)	0 (0%)	130,642,000

As at the date of the EGM, the issued share capital of the Company comprised 734,500,000 Shares and each of Mr. Wu Chi Lok (“Mr. Wu”) and Mr. Yeung Tsz Keung, Jackey (“Mr. Yeung”) held 34,150,000 and nil Shares respectively. As both of Mr. Wu and Mr. Yeung are connected persons (as defined in the Listing Rules) of the Company and had materially interested in the Placing, Mr. Wu abstained from voting and Mr. Yeung was not entitled to vote in respect of the resolution proposed at the EGM for approving the Placing. Accordingly, the total number of Shares entitling the independent shareholders of the Company to attend and vote for or against the resolution proposed at the EGM was 700,350,000 Shares.

By order of the Board  
Sky Hawk Computer Group Holdings Limited  
Wang Chia Chin  
Chairman

Hong Kong, 26 January 2006

As at the date of this announcement, the board of Directors comprises Messrs Wang Chia Chin, Chen Ho Fa, Wu Chi Lok, Wong Chong Fai, William and Yeung Tsz Keung, Jackey, all being executive Directors and Messrs Chan But Leung, Shum Po Cheung and Lui Nam Kit, all being independent non-executive Directors.